



Prostarm Info Systems Ltd IPO

Issue Date: 27 May 25 – 29 May 25 Price Range: Rs 95 to Rs 105 Market Lot: 142 Face Value: 10	Sector: Power Solution Products Location: Navi Mumbai Issue Size: 168 Cr
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Incorporated in January 2008, Prostarm Info Systems Limited is an Indian company specialising in designing, manufacturing, and selling Energy Storage and Power Conditioning Equipment, known as "Power Solution Products."

The company manufactures various Power Solution Products, including UPS systems, inverter systems, solar hybrid inverter systems, lithium-ion battery packs, and voltage Stabilisers. The Company offers customised and standard products, produced in-house and through contract manufacturers. Additionally, they sell third-party batteries and provide reverse logistics, end-of-life disposal services for UPS systems and batteries, and other related products. The company also execute rooftop solar power plant projects in India on an EPC basis.

The services of the company include installation, rental options, and after-sales support, such as warranty, post-warranty care, and Annual Maintenance Contracts (AMC), enhancing the value of our products for diverse customers. The company serves diverse industries, including healthcare, aviation, research, BFSI, railways, defence, security, education, renewable energy, IT, and oil & gas.

The company's clientele includes the Airports Authority of India; Central Public Works Department, Patna Bihar; Public Works Department, New Delhi; West Bengal Public Health Engineering Department; West Bengal Electronic Industry Development Corporation Limited; Telangana State Technology Services Limited; Railtel Corporation of India Limited; and NTPC Vidyut Vyapar and Nigam Limited. As of May 17, 2025, the company's operations are supported by 21 branch offices and 2 storage facilities across 18 states and 1 union territory in India. As of March 31, 2025, the company employed a total of 423 permanent staff members and 19 individuals on a contractual basis.

Competitive Strength

- Evolving product and service offerings for diverse industries.
- Established relationships with the customers and wide customer base
- Wide geographical presence and distribution network.

- Consistent track record of financial performance leading to strong balance sheet position.
- Experienced Promoters and senior management team with a committed employee base.

Objects of the Issue

- 1) Funding working capital requirements of the Company.
- 2) Prepayment or repayment of all or a portion of certain outstanding borrowings availed by the Company
- 3) Achieving inorganic growth through unidentified acquisitions and other strategic initiatives and general corporate purposes

Company Financials

Prostarm Info Systems Ltd Financial Information

Period Ended	31-Dec-24	31-Mar-24	31-Mar-23	31-Mar-22
Assets	230.04	203.05	155.39	98.03
Revenue	270.27	259.23	232.35	172.05
Profit After Tax	22.11	22.8	19.35	10.87
Net Worth	107.24	84.3	61	40.95
Reserves and Surplus	64.37	41.42	18.13	31.87
Total Borrowing	60.37	43.47	24.85	3.21

Our Rating: 19 (Good)

Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	7	10
Total		19	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is fully priced. As the issue is below Rs. 250 cr., the shares will be listed in exchanges in T2T segment (Intraday trade not allowed) with limited circuit levels. So investors risk appetite with long term view can subscribe Prostarm Info Systems IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: helpdesk@capstocks.com

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